

**ENTERPRISE FUND DEBT MATURITY SCHEDULE  
FY 2018 ADOPTED BUDGET**

**ENTERPRISE FUND DEBT  
REVENUE BONDS**

Year	Principal	Interest	Total
2017-2018	9,195,000	5,328,365	14,523,365
2018-2019	9,385,000	5,094,849	14,479,849
2019-2020	9,545,000	4,899,939	14,444,939
2020-2021	9,765,000	4,687,669	14,452,669
2021-2022	9,850,000	4,460,994	14,310,994
2022-2023	10,685,000	4,220,997	14,905,997
2023-2024	9,870,000	3,935,756	13,805,756
2024-2025	10,150,000	3,666,475	13,816,475
2025-2026	10,660,000	3,378,007	14,038,007
2026-2027	10,980,000	2,993,011	13,973,011
2027-2028	10,260,000	2,592,381	12,852,381
2028-2029	10,610,000	2,194,997	12,804,997
2029-2030	10,895,000	1,862,497	12,757,497
2030-2031	9,685,000	1,549,726	11,234,726
2031-2032	7,180,000	1,269,356	8,449,356
2032-2033	7,350,000	1,050,172	8,400,172
2033-2034	7,530,000	822,921	8,352,921
2034-2035	5,010,000	616,149	5,626,149
2035-2036	4,215,000	479,844	4,694,844
2036-2037	3,825,000	379,060	4,204,060
2037-2038	2,735,000	289,345	3,024,345
2038-2039	2,775,000	241,091	3,016,091
2039-2040	2,145,000	191,084	2,336,084
2040-2041	2,155,000	163,861	2,318,861
2041-2042	2,165,000	136,219	2,301,219
2042-2043	2,175,000	108,156	2,283,156
2043-2044	2,185,000	79,671	2,264,671
2044-2045	2,200,000	50,762	2,250,762
2045-2046	505,000	21,370	526,370
2046-2047	515,000	10,815	525,815
<b>TOTAL</b>	<b>196,200,000</b>	<b>56,775,536</b>	<b>252,975,536</b>

**GENERAL OBLIGATION  
& REFUNDING SERIES**

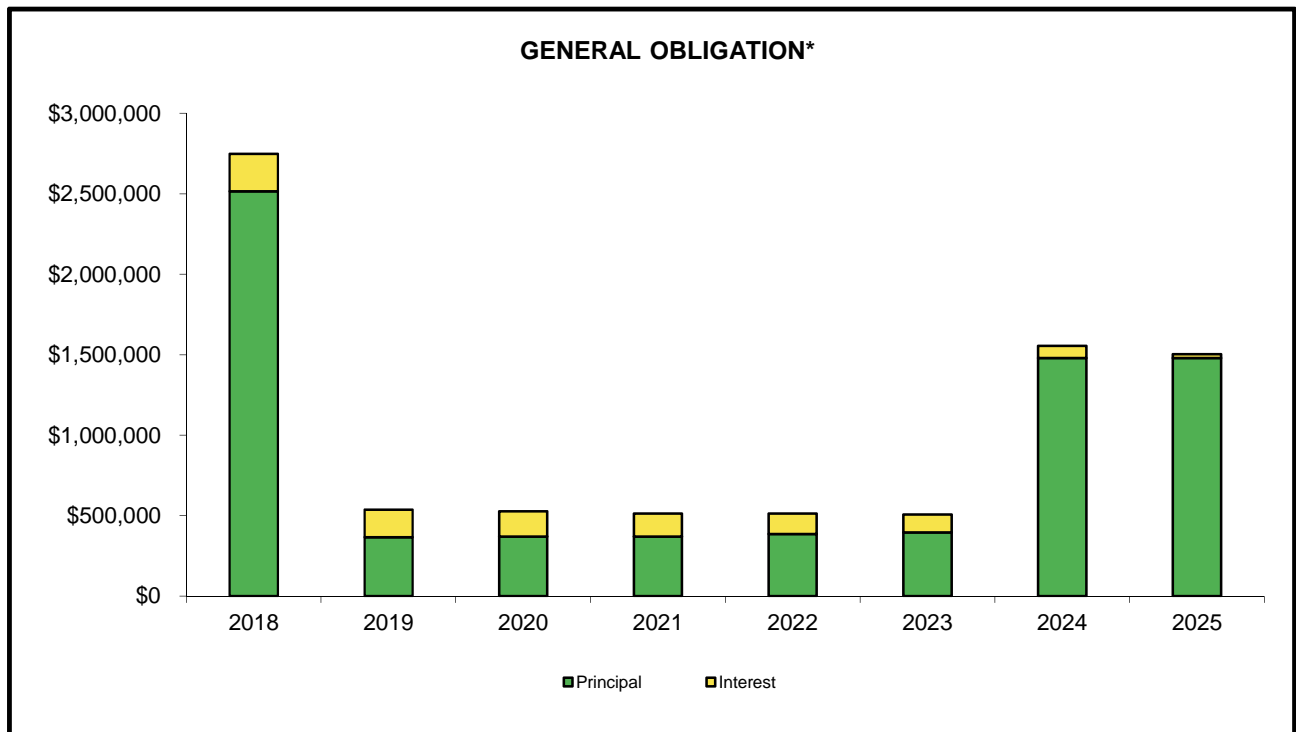
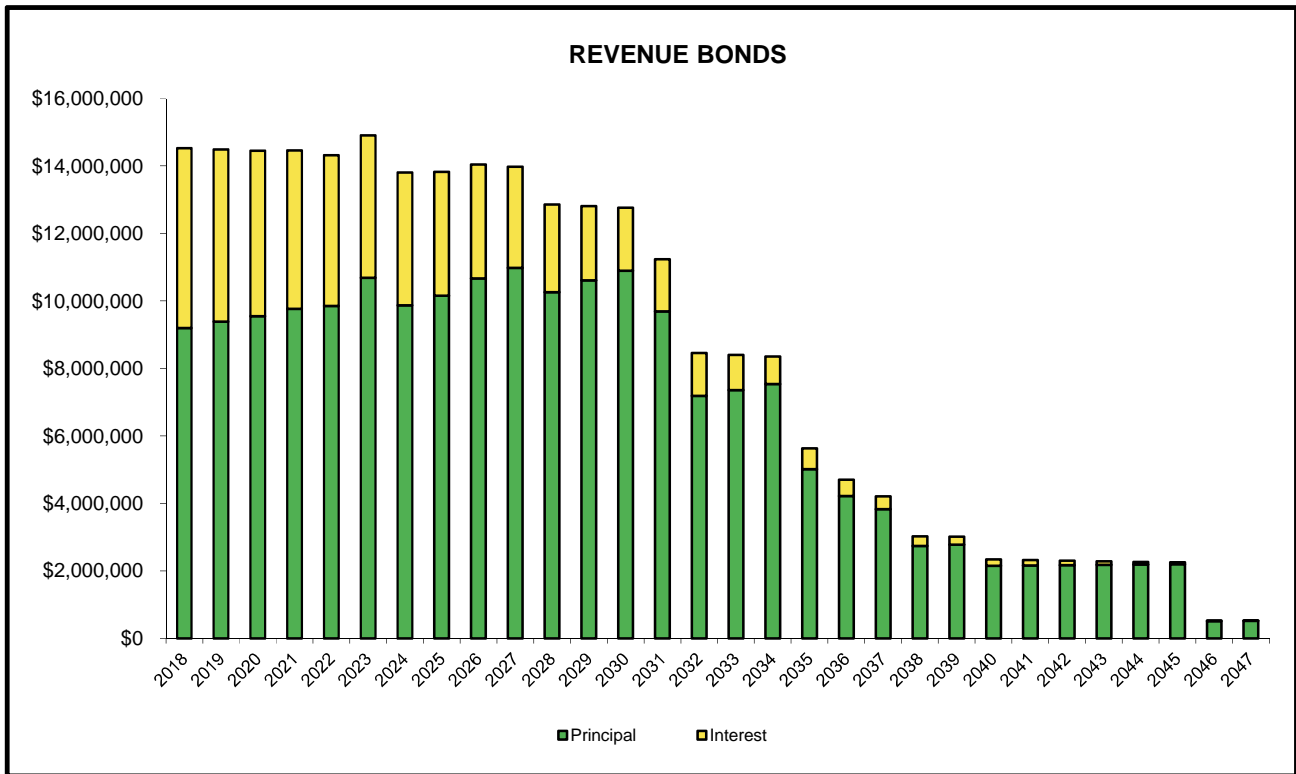
Year	Principal	Interest	Total
2017-2018	2,515,000	232,188	2,747,188
2018-2019	365,000	171,700	536,700
2019-2020	370,000	157,000	527,000
2020-2021	370,000	142,200	512,200
2021-2022	385,000	127,100	512,100
2022-2023	395,000	111,500	506,500
2023-2024	1,480,000	74,000	1,554,000
2024-2025	1,480,000	22,200	1,502,200
2025-2026			
2026-2027			
2027-2028			
2028-2029			
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2040-2041			
2041-2042			
2042-2043			
2043-2044			
2044-2045			
<b>TOTAL</b>	<b>7,360,000</b>	<b>1,037,888</b>	<b>8,397,888</b>

<u>Series Name</u>	<u>Principal Amount Outstanding</u>
Water & Sewer Revenue Bonds Series 1999	1,760,000
Water & Sewer Revenue Bonds Series 2007	11,390,000
General Obligation Improvement and Refunding Bonds 2009*	2,155,000
Water & Sewer Revenue Bonds Series 2010A	11,265,000
Water & Sewer Refunding Bonds Series 2010B	6,765,000
Permanent Improvement Refunding Bonds Series 2012*	5,205,000
Water & Sewer Revenue Bonds Series 2012	6,605,000
Water & Sewer Revenue Bonds Series 2014	8,655,000
Water & Sewer Revenue Bonds Series 2016	8,435,000
Water & Sewer Revenue Bonds Series 2016B (TWDB)	9,865,000
Water & Sewer Revenue Bonds Series 2016C (TWDB)	48,240,000
Water & Sewer Revenue Bonds Series 2017A (TWDB -DWSRF)	10,225,000
Water & Sewer Revenue Bonds Series 2017B (TWDB -DWSRF)	12,025,000
Water & Sewer Revenue & Refunding Bonds Series 2017C	60,970,000
<b>TOTAL</b>	<b>203,560,000</b>

\* Excluding portion associated with General Fund.

\*\*Does not include new debt anticipated to be issued.

**ENTERPRISE FUND DEBT TO MATURITY  
FY 2018 ADOPTED BUDGET**



\* Issued as General Obligation, but paid for by water and sewer rates.

**Note: Does not include new debt anticipated to be issued.**

**ENTERPRISE FUND DEBT SERVICE SCHEDULE  
FY 2018 ADOPTED BUDGET**

DATE	DESCRIPTION	DATE ISSUED MATURITY	AMOUNT ISSUED	PRINCIPAL	INTEREST	PAYMENT TOTAL	AMOUNT OUTSTANDING AS OF 9/30/18
3/1/2018 9/1/2018	Series 1999 Revenue Bond	1999 2020	<b>4,000,000</b>		40,480	40,480	
				565,000	40,480	605,480	
		<b>Fiscal Year Total</b>		<b>565,000</b>	<b>80,960</b>	<b>645,960</b>	<b>1,195,000</b>
3/1/2018 9/1/2018	Series 2007 Revenue Bond	2007 2031	<b>40,135,000</b>		199,325	199,325	
					199,325	199,325	
		<b>Fiscal Year Total</b>		<b>0</b>	<b>398,650</b>	<b>398,650</b>	<b>11,390,000</b>
3/1/2018 9/1/2018	Series 2009 Permanent Improvement and Refunding Bonds*	2009 2018	<b>11,660,000</b>	2,155,000	45,988	2,200,988	
						0	
		<b>Fiscal Year Total</b>		<b>2,155,000</b>	<b>45,988</b>	<b>2,200,988</b>	<b>0</b>
3/1/2018 9/1/2018	Series 2010A Revenue Bond	2010 2035	<b>14,040,000</b>		233,741	233,741	
				440,000	233,741	673,741	
		<b>Fiscal Year Total</b>		<b>440,000</b>	<b>467,481</b>	<b>907,481</b>	<b>10,825,000</b>
3/1/2018 9/1/2018	Series 2010B Refunding Bond	2011 2023	<b>8,970,000</b>		130,822	130,822	
				405,000	130,822	535,822	
		<b>Fiscal Year Total</b>		<b>405,000</b>	<b>261,644</b>	<b>666,644</b>	<b>6,360,000</b>
3/1/2018 9/1/2018	Permanent Improvement and Refunding Bond Series 2012*	2012 2025	<b>6,230,000</b>	360,000	96,700	456,700	
					89,500	89,500	
		<b>Fiscal Year Total</b>		<b>360,000</b>	<b>186,200</b>	<b>546,200</b>	<b>4,845,000</b>
3/1/2018 9/1/2018	Series 2012 Revenue Bond	2012 2037	<b>8,670,000</b>		98,028	98,028	
				765,000	98,028	863,028	
		<b>Fiscal Year Total</b>		<b>765,000</b>	<b>196,055</b>	<b>961,055</b>	<b>5,840,000</b>
3/1/2018 9/1/2018	Series 2014 Revenue Bond	2014 2039	<b>9,210,000</b>		154,209	154,209	
				220,000	154,209	374,209	
		<b>Fiscal Year Total</b>		<b>220,000</b>	<b>308,419</b>	<b>528,419</b>	<b>8,435,000</b>
3/1/2018 9/1/2018	Series 2016A Revenue Bond	2016 2036	<b>8,880,000</b>		118,181	118,181	
				445,000	118,181	563,181	
		<b>Fiscal Year Total</b>		<b>445,000</b>	<b>236,363</b>	<b>681,363</b>	<b>7,990,000</b>
3/1/2018 9/1/2018	Series 2016B Revenue Bond (TWDB)	2016 2025	<b>11,100,000</b>		3,762	3,762	
				1,230,000	3,762	1,233,762	
		<b>Fiscal Year Total</b>		<b>1,230,000</b>	<b>7,524</b>	<b>1,237,524</b>	<b>8,635,000</b>
3/1/2018 9/1/2018	Series 2016C Revenue Bond (TWDB)	2016 2045	<b>50,100,000</b>		157,533	157,533	
				1,860,000	157,533	2,017,533	
		<b>Fiscal Year Total</b>		<b>1,860,000</b>	<b>315,066</b>	<b>2,175,066</b>	<b>46,380,000</b>
3/1/2018 9/1/2018	Series 2017A Revenue Bond (TWDB-DWSRF)	2017 2027	<b>10,225,000</b>		29,539	29,539	
				1,005,000	29,539	1,034,539	
		<b>Fiscal Year Total</b>		<b>1,005,000</b>	<b>59,079</b>	<b>1,064,079</b>	<b>9,220,000</b>
3/1/2018 9/1/2018	Series 2017B Revenue Bond (TWDB-DWSRF)	2017 2047	<b>12,025,000</b>		92,463	92,463	
				340,000	92,463	432,463	
		<b>Fiscal Year Total</b>		<b>340,000</b>	<b>184,925</b>	<b>524,925</b>	<b>11,685,000</b>
3/1/2018 9/1/2018	Series 2017C Revenue Bond	2017 2037	<b>60,970,000</b>		1,458,735	1,458,735	
				1,920,000	1,353,466	3,273,466	
		<b>Fiscal Year Total</b>		<b>1,920,000</b>	<b>2,812,201</b>	<b>4,732,201</b>	<b>59,050,000</b>
	<b>TOTAL</b>			<b>256,215,000</b>	<b>11,710,000</b>	<b>5,560,553</b>	<b>17,270,553</b>
							<b>191,850,000</b>

\*Excludes General Fund Component.

\*\*Does not include new debt anticipated to be issued.